## Top Stories This Week

- Bank Of Baroda -Cuts interest rates on term deposits for 1-3 years by 15 basis points. Cuts interest rates on term deposits for 3-10 years by 30 bps wef Nov 1.
- Petrol prices cut by Rs 2.41/litre.
   Diesel prices cut by Rs 2.25/litre.
- United Spirits completes Whyte & Mackay sale to Emperador.
- Gail signs MoU With State Oil Company Of Azerbaijan (SOCAR): Reuters.
- Bank Of India cuts Deposit Rates By Up To 15 bps Across Maturities.
- Wockhardt Q2 Cons Net Profit At Rs 3.6 Cr Vs Rs 138.5 cr (YOY).
- Thermax Q2 Net Profit At Rs 86 Cr Vs Rs 30.2 Cr (YoY).
- Financial Technologies enters into SPA to disinvest 25.64% stake in IEX.
- BHARTI AIRTEL: Has called off its 7-bln-rupee deal with Loop Mobile, underwhich it was to acquire the latter's mobile users in Mumbai.
- DLF: The Securities Appellate
   Tribunal has granted interim relief
   to company while hearing its
   appeal against SEBI order barring
   the company and some of its
   promoters from the securities
   market for three years.
- Financial Technologies enters into SPA to disinvest 25.64% stake in IEX.

# Weekly Indices Change

Weekly Maices Charige				
Index	Close	P. Close	Chg. (%)	
SENSEX	27867	27865	0.01	
NIFTY	8337	8322	0.18	
MIDCAP	9999	9834	1.68	
SMLCAP	11117	10930	1.71	
METAL	11334	11849	-4.35	
OIL&GAS	11053	11160	-0.96	
AUTO	18338	18579	-1.30	
TECK	6000	5937	1.06	
BANKEX	19854	19505	1.79	
IT	10820	10701	1.11	
FMCG	7530	7479	0.68	
HC	14884	14354	3.69	
PSU	8281	8343	-0.74	
CD	9746	9875	-1.31	
POWER	2134	2166	-1.48	
CG	15945	15924	0.13	
REALTY	1642	1553	5.73	

## Global Indices

DOW	17573	17390	1.05
NASDAQ	4632	4630	0.04
FTSE	6567	6546	0.32
NIKKEI	16880	16413	2.85
HANGSENG	23550	23998	-1.87

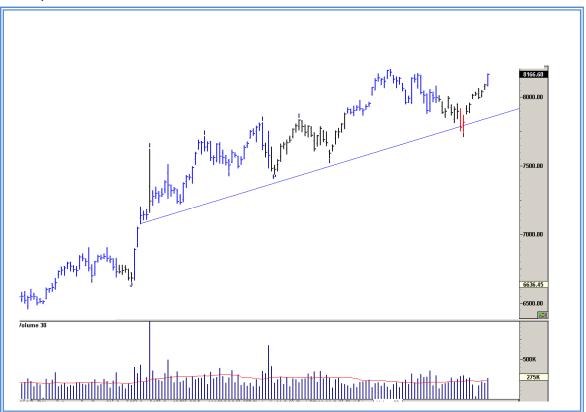
## Top Gainers Weekly

Scrip	Price	% Chg
SRF Ltd.	827.65	23.24
IFB Industries	423.15	22.71
DLF Ltd.	134.55	20.89
Indiabulls Housing Fin	461.60	16.43
HDIL	87.90	16.42

## Top Losers Weekly

	•	
Scrip	Price	% Chg
Escorts Ltd.	153.60	10.20
Raymond Ltd	455.55	9.48
Snowman Logistics Lt	96.20	9.12
Chennai Petro.	94.25	7.64
Union Bank of In	214.95	7.35

# Nifty Corner



Support &	<u>Resistance</u>					
S3	S2	S1	Nifty	R1	R2	R3
8100	8150	8250	8337	8450	8550	8600
Moving Averages						
20DMA	. 5	50DMA	100	DMA	2000	<b>AMC</b>
7985		8000	78	15	718	35

# Market Commentary

Key benchmark indices managed small gains in a truncated trading week. Fall in crude oil prices supported domestic bourses. Foreign portfolio investors stepped up buying of Indian stocks. The Sensex managed to climb above 28,000 mark in intraday trade for the first time in its life on Wednesday, 5 November 2014. However, the Sensex failed to retain that level. The Sensex and the 50-unit CNX Nifty, both, scaled record high on intraday basis as well as on closing basis on 5 November 2014. The Sensex declined in two out of three trading sessions in the week ended Friday, 7 November 2014. For the Next week nifty likely to trade in the range between 8450 - 8550 in the upper side and 8250 - 8150 in the lower side.

## Stocks at 52 wk High

Scrip	Cmp
AB Nuvo	1738.65
Ashok Leyland	47.45
Axis Bank	469.05
BPCL	759.15
Colgate	1780.45

## FII Activity

Date	Figures in crore
03/11	1413.34
04/11	
05/11	1030.85
06/11	
07/11	2537.13
Total	4981.32

# Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
CAIRN	В	276	290
BANKBARODA	В	970	1020
LUPIN	В	1425	1480
SUNFLAG	В	29	35
ALLCARGO	В	281	320

Buy on dips & Sell on rise with Stop-loss of 3%

#### Stocks at 52 wk Low

Scrip	Cmp
Cairn India	275.25
Dhunseri Petro	89.35
PDS Multi	140.85
Signet Ind	233.80
Tilaknagar Ind	34.50

## **DII** Activity

Date	Figures in crore
03/11	-1183.08
04/11	
05/11	-1204.63
06/11	
07/11	-192.20
Total	-2579.91

#### Volume Breakout Stocks

Scrip	Cmp
Hero Motocorp	2887.60
Mastek	277.10
United Bank	45.05
CRISIL	1890.85
City Union Bank	81.55

# Week Ahead

#### MAJOR RESULTS/AGM MEETING THIS WEEK:

**10 Nov:** TATACHEM, TVTODAY, RECLTD, IOC, MOTHERSUMI, APOLLOTYRE, ADANIPOWER, ADANIPORTS, BHARATFORG, DENABANK

11 NOV: POWERGRID, IFCI, HINDPETRO, ICRA, BOSCHLTD, EVEREADY

**12 NOV:** TATASTEEL, RELINFRA, OIL, RCF, PCJEWELLER, JPASSOCIAT, J&KBANK, INDIACEM, MAKE, EICHERMOT, BPCL, ADANIENT, ABIRLANUVO,

13 NOV: TATAPOWER, SUNPHARMA, VOLTAS, NBCC, SAIL, MRPL, MCDOWELLN,

GICHSGFIN, CIPLA, DLF,

14 NOV: TATAMOTORS, TVSMOTOR, ONGC, RCOM, PUNJLLOYD, PTC, SBIN,

HDIL, IBREALEST, BHEL, BEML

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